

**Jamie Schram, CPA, CA**  
Senior Manager, Tax

500 – 1620 Dickson Avenue  
Kelowna, BC, V1Y 9Y2  
Direct: 1 (250) 763 5021  
Jamie.Schram@crowemackay.ca

### Professional Summary

- Jamie provides taxation services to a variety of clients and businesses. Her services include trust and estate planning, succession planning, tax planning, corporate re-structuring, and CRA appeal work.

### Experience

- Jamie joined Crowe MacKay LLP in August of 2020 after spending six years with a national firm.

### Professional Affiliations

- She is a member of the Chartered Professionals Accountants of British Columbia.
- Jamie is also a member of the Kelowna Tax Discussion Group.
- She has served as an Online Facilitator, Technical Reviewer and Marker for CPABC PEP program since 2015.

### Education

- Jamie received her Bachelor of Arts in Philosophy, Political Science and Economics from the University of British Columbia in 2007 and went on to complete her Pathway to Professional Accounting Certificate from Okanagan College in 2012.
- She obtained her Chartered Professional Accountant designation in 2014 and continued to complete her CPA Canada's In-Depth Course in 2018.

### Community Involvement

- Jamie is a committee member of Motionball Kelowna.
- Jamie has also volunteered her time as a committee member for CPABC's Okanagan Cup Golf Tournament since its' inception.
- She can be found enjoying the sun and snow with her two energetic sons.



### Service Focus:

- Tax
- Advisory
- Succession | Retirement | Estate Planning

### Industry Focus:

- Not for Profit
- Privately-Held Businesses